

4th July, 2017

BSE Ltd,
Corporate Relations Dept.
1st Floor, New Trading Ring
Rotunda Bldg, P.J Towers
Dalal Street, Mumbai – 400 001

Script Code: 500259

Sub: Issue of convertible warrants/ equity shares to promoter and non promoters on preferential basis

Dear Sir,

We are pleased to inform you that at the Board meeting held today, the Board has decided to offer and issue 5,50,000 (Five Lakhs & fifty thousand) convertible warrants to Shri. N. I. Gandhi, promoter of the Company and 61,00,000 (Sixtyone Lakhs) equity shares to non promoters on preferential basis as under:

Name	Number of equity shares
Shri. Mayank J Shah	20,00,000
Smt. Shruti M. Shah	15,00,000
Shri. Shreyans J. Shah	5,00,000
Shri. Prasham M Shah	15,00,000
M. J. Shah HUF	3,00,000
Shri. Pranay Godha	3,00,000

The above warrants/ shares shall be issued at a price which shall not be less than the price as determined in accordance with regulation 76 of SEBI (ICDR) Regulations, 2009.

The Company has convened EGM of shareholder on 3rd August, 2017 to obtain their approval for issue of shares/warrants on preferential basis

Thanking you.

Yours faithfully,
For Lyka Labs Limited

P. G. Hindia
Company Secretary

